

Salesforce to Virtuous Mapping




How does my **Salesforce data** change in **Virtuous**?



This diagram offers a visual overview on how your data is likely to map from Salesforce to Virtuous. However, your Salesforce tool set may impact these data and mapping decisions.

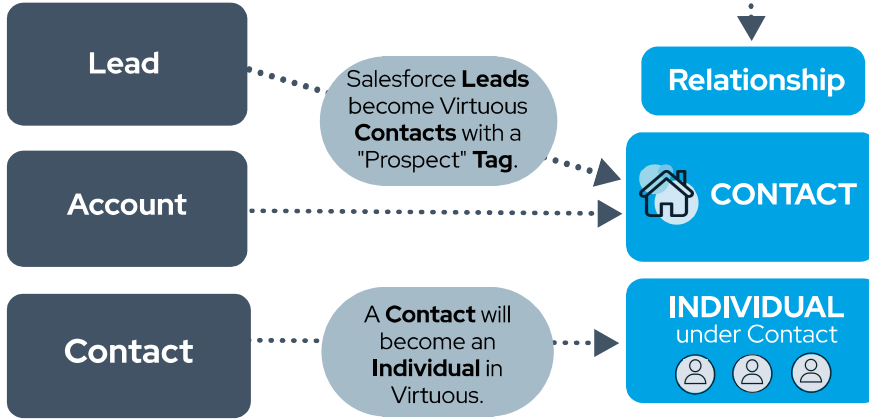
KEY:



-  = Salesforce Legacy Data
-  = how we transform the data
-  = corresponding **Virtuous Data**



Account Record



Volunteer Jobs



If you track volunteer activity, **Volunteer Jobs** become **Volunteer Opportunities** in Virtuous.

Notes



If **Notes** are entered in Salesforce as a way to track past interactions, they also become **Notes** in Virtuous.



Gift Record

Designations

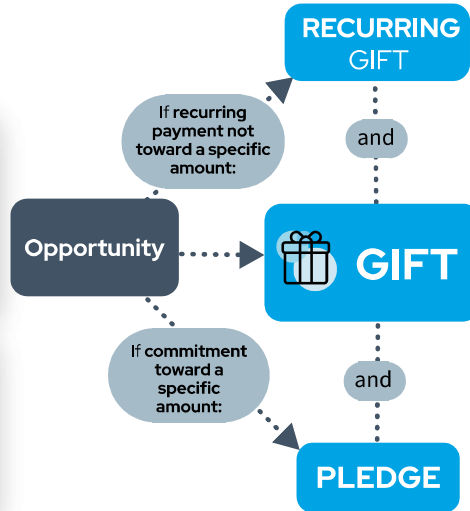


General Accounting Units (GAUs) or **Designations** correspond to **Projects** in Virtuous.

Soft Credits



The **Opportunity** Contact Role is used to designate Passthrough Givers on Opportunities if their role is 'Soft Credit.'



Tributes

Honoree

TRIBUTE

Notification Recipient

ACKNOWLEDGEE



The Rest

Depending on the purpose of a **Custom Field** in Salesforce, it may be mapped to Virtuous-native fields or Virtuous custom fields on several different objects in Virtuous.

